TOWNSHIP HIGH SCHOOL
DISTRICT NUMBER 215
COOK COUNTY, ILLINOIS
$500,000 FIRE PREVENTION
AND SAFETY BONDS

Law Offices of

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Theodore S. Chapman
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1879-1959

Patricia M. Curtner
312 845-3815

Mr. Toomey
File

April 29, 1987

Township High School
District Number 215
1601 Wentworth Avenue
Calumet City, Illinois 60409

Re: Township High School District Number 215, Cook County, Illinois, $250,000 Fire Prevention and Safety Bonds

Gentlemen:

We are enclosing the transcript submitted for our examination on $250,000 Fire Prevention and Safety Bonds of Township High School District Number 215, Cook County, Illinois.

We assume that you will retain this transcript in your files at least until all of the bonds have been retired. If for any reason you do not plan to retain this transcript, please so advise this office.

Very truly yours,

CHAPMAN AND CUTLER

By Patricia M. Curtner (mtb)
Patricia M. Curtner

PMC:mtb
Enclosure

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

ORGANIZATION CERTIFICATE

We, the undersigned, do hereby certify that we are the duly qualified and acting President and Secretary, respectively, of the Board of Education (the "Board") of Township High School District Number 215, Cook County, Illinois (the "District"), and as such officials we do further certify as follows:

1. That the District was organized in the year 1924, has continuously since its organization operated under the general laws of the State of Illinois providing for the establishment, operation and maintenance of public schools, is now operating under the provisions of The School Code of the State of Illinois, as amended (Ill. Rev. Stat. ch. 122, pars. 1-1 et seq.), and is not now operating under the provisions of any special Act or charter.

2. That the present duly qualified and acting officials of the District are as follows:

James W. Arvia, President, Board of Education,
Robert A. Graham, Member, Board of Education,
John R. Gulotta, Member, Board of Education,
Fredrick W. Hansen, Member, Board of Education,
Elaine Krueger, Member, Board of Education,
Beatrice J. Taylor, Member, Board of Education,
Carol A. Smith, Member, Board of Education,
Carol A. Smith, Secretary, Board of Education,
Thomas P. Stefaniak, School Treasurer

and that said members of the Board have been the duly qualified and acting Board since November 1985 and provided there are no vacancies created by resignation or otherwise, will constitute the Board until the elec-

tion for members of the Board to be held on November 3, 1987, is canvassed and a new Board duly constituted.

3. That the changes in the boundaries of the District during the last five (5) years were as follows:

   (Attach copy of the orders providing for all such changes. If no changes have occurred, please so indicate with the word "none".) None

4. That the only cities, villages or incorporated towns located wholly or partly within the District are as follows: Calumet City, Burnham, Lansing, Lynwood, and that none of said cities, villages or incorporated towns have adopted and are now operating under the provisions of Articles 6, 14 and 18 of The Election Code of the State of Illinois, as amended (Ill. Rev. Stat. ch. 46, arts. 6, 14 and 18), said articles being known as the City Election Law.

5. That the only counties within which the District is wholly or partly located are as follows: Cook, and that none of said counties have adopted and are now operating under the provisions of Article 6A of The Election Code of the State of Illinois, as amended (Ill. Rev. Stat. ch. 46, art. 6A), said article providing for a county board of election commissioners.

6. That the Daily Calumet is a local, community newspaper published in and with a general circulation in the District.

7. That all of the news media that have filed a request for notice of the meetings of the Board pursuant to the Open Meetings Act of the State of Illinois, as amended (Ill. Rev. Stat. ch. 102, pars. 41 et seq.), are as follows: The Times, The Daily Calumet, Economist, Star Publications, The Community News, The Chicago Tribune

   (If no requests have been made, please so indicate with the word "none".)

8. That the regular meetings of the Board are held on the 1st and 3r Tuesday of each month at 7:30 o'clock P.M., at Administration Center 1601 Wentworth Avenue, Calumet City within the District, that the Board has given public notice of said schedule of regular meetings stating the regular

dates, times and places of said meetings at the beginning of each calendar or fiscal year by posting a copy of said public notice at the principal office of the Board and by supplying copies of said public notice to all of the newspapers, radio or television stations and other news media that have filed a request for such notice, and that the Board has made said schedule available to the public.

9. That the District is now maintaining and operating a school system composed of grades 9 to 12, inclusive, such school system meeting and complying in all respects with all of the standards established for recognition by the State Board of Education of the State of Illinois.

10. That the District does not have an official corporate seal.

11. That the District has an estimated population of 75,000, and that there are approximately 33,705 legal voters in the District.

12. That no petition has been filed or is now pending affecting in any manner whatsoever the boundaries or the corporate existence of the District.

13. That there is no litigation or controversy pending or threatened and there are no tax objections pending or threatened questioning or affecting in any manner whatsoever the corporate existence of the District, the boundaries thereof, the right of the District to levy taxes for school purposes or the title of any of its present officials to their respective offices.

IN WITNESS WHEREOF, we hereunto affix our official signatures, this 17th day of March, 1987.

President, Board of Education

Carol A. Smith
Secretary, Board of Education

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

INDEBTEDNESS CERTIFICATE

We, the undersigned, do hereby certify that we are the duly qualified and acting Secretary of the Board of Education of Township High School District Number 215, Cook County, Illinois (the "District"), and School Treasurer of the District, respectively, and as such officials we do further certify that the total aggregate indebtedness of the District, of every kind and nature and howsoever evidenced or incurred, excluding the proposed $250,000 Fire Prevention and Safety Bonds, does not exceed the total sum of $ 5,280,000 , which said indebtedness is itemized as follows:

Bonds issued by the District..... $ 5,280,000

Bonds of underlying School Districts..... $_____

Contracts (including all payments on installment purchase contracts and public utility contracts)..... $_____

Indebtedness resulting from annexations of territory..... $_____

Judgments..... $_____

Leases (including leases with the School Building Commission and public building commissions)..... $_____

Miscellaneous floating indebtedness..... $_____

Special assessments levied against District property..... $_____

Other forms of debt (not including warrants issued in anticipation of the collection of taxes levied)..... $_____

all of which appears from the books and records in our respective care and custody.

IN WITNESS WHEREOF, we hereunto affix our official signatures, this 17th day of March , 1987.

Carol A. Smith
Secretary, Board of Education

School Treasurer

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

1985 VALUATION CERTIFICATE

I, the undersigned, do hereby certify that I am the duly qualified and acting County Clerk of The County of Cook, Illinois (the "County"), and as such official I do further certify that the equalized assessed value of all taxable real property located in the County included within the boundaries of Township High School District Number 215, Cook County, Illinois, as of the date of this certificate, is the sum of $318,899,320, as last equalized or assessed by the Department of Revenue of the State of Illinois, for State and County taxes for the year 1985, all as appears from the books of assessment of the County now in my possession.

IN WITNESS WHEREOF, I hereunto affix my official signature and the seal of the County, this 30th day of March, 1987.

Stanley T. Kusper, Jr.
County Clerk of The County of
Cook, Illinois

(SEAL)

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

1986 VALUE
AVAILABILITY CERTIFICATE

This is to certify that I, the undersigned, am the duly qualified and acting County Clerk of The County of Cook, Illinois, and as such official do certify that the equalized assessed value of all taxable real property located in said County included within the boundaries of Township High School District Number 215, Cook County, Illinois, as last equalized or assessed by the Department of Revenue of the State of Illinois for the year 1986, is not now available and will not be available until at least on or after July 1, 1987.

IN WITNESS WHEREOF, I hereunto affix my official signature and the seal of said County this 30 day of March, 1987.

Stanley T. Kuspa, Jr.
County Clerk of The County
of Cook, Illinois

(SEAL)

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

SCHOOL FIRE PREVENTION AND SAFETY CERTIFICATE

I, the undersigned, do hereby certify that I am the duly qualified and acting Secretary of the Board of Education of Township High School District Number 215, Cook County, Illinois (the "District"), and as such official I do further certify that I am the keeper of the records and files of the District and that attached hereto are true, correct and complete copies of showings to support a bond issue for school fire prevention and safety purposes for the District as follows:

1. The order of the Regional Superintendent of Schools for Cook County, Illinois, requiring the District to effect compliance with building specifications for health and safety in public schools;

2. The estimate of a licensed architect or engineer stating the estimated amount necessary to make the alterations and reconstruction so ordered by said Regional Superintendent;

3. The approval of said estimate by said Regional Superintendent; and

4. The approval of said estimate by the State Superintendent of Education of the State of Illinois for each of the

school buildings and in the amounts, as most recently amended, as follows:

School Building	Amount of Most Recent Approval
Thornton North High School	$4,499,478.00
Thornton South High School	2,868,332.00

IN WITNESS WHEREOF, I hereunto affix my official signature, this 17th day of March, 1987.

Carol A. Smith
Secretary, Board of Education

ILLINOIS STATE BOARD OF EDUCATION
Department of Planning, Research and Evaluation
School Organization and Facilities Section
100 North First Street
Springfield, Illinois 62777

CERTIFICATE OF APPROVAL FOR HEALTH/LIFE/SAFETY AND ENERGY CONSERVATION

[X] **Marked Box Indicates Revised Certificate**

This certificate supersedes Certificate of Approval dated 10/17/86 *in the amount of $* 4,457,828.00

and is computed in consideration of Amendment No. (17) 2-II *dated* 2/24/87.

Previously Approved	$	4,457,828.00
This Amendment	$	41,650.00
Total Approval to Date	$	4,499,478.00

I, Ted Sanders, State Superintendent of Education, acknowledge receipt of the estimate of cost certified by the architect/engineer required:

[X] to bring this school building into compliance with the safety standards set forth in Circular Series A. Nos. 156 and/or 157 as promulgated by the State Board of Education.

[ ] to provide funding for energy conservation as set forth in P.A. 80-816.

[ ] to bring this school building into compliance with the Handicapped Accessibility Standards set forth in P.L. 94-142 and Section 504 of the Rehabilitation Act of 1973.

[ ] to bring this school building into compliance with Public Act: B3-0741 (H.B. 1614).

Comments:

I further certify that the estimate, of total approval to date, in the amount of $ 4,499,478.00 *, has been examined and determined to be reasonable and is hereby approved.*

Frank LaRocca, Architect
Architect/Engineer Certifying Estimate of Cost

Thornton North High School — *School Building*

Cook — *County*

Thornton Fractional T.H.S.D. — *District Name and Number* 215

3/4/87 — *Date*

Signature of State Superintendent of Education

ISBE 35-22 (4/85)

SCHOOL DISTRICT COPY

ORDER TO EFFECT
COMPLIANCE WITH BUILDING SPECIFICATIONS
FOR HEALTH AND SAFETY IN PUBLIC SCHOOLS

STATE OF ILLINOIS)
)
COUNTY OF COOK)

RE: Safety Survey Report: #12-3065-II
Name of Building: Thornton North
Name of District: Thornton Fractional

WHEREAS, the Superintendent of Schools of Cook County, Illinois has been designated as the "Enforcing Authority" charged with the responsibility of the enforcement of "Building Specifications for Health and Safety in Public Schools" as set forth in Rule 101.00 of said "Building Specifications for Health and Safety in Public Schools" as promulgated by the Illinois Office of Education; and

WHEREAS, there has been submitted to the undersigned a "Safety Survey Report" #12-3065-II by School District #215, filed on September 16, 1966 with the Office of the Educational Service Region of Cook County, duly certified by Frank LaRocca, a LICENSED ARCHITECT or ENGINEER pursuant to Rule 110.00 of said Building Specifications of Health and Safety in Public Schools; and

WHEREAS, said "Safety Survey Report" has identified and described all conditions in non-compliance with said "Building Specifications for Health and Safety in Public Schools", existing within said school district and stating that $4,499,478.00 is required to be expended to bring said school building into compliance with said "Building Specifications for Health and Safety in Public Schools";

NOW, THEREFORE, PURSUANT TO the authority vested in the undersigned Superintendent of Schools of Cook County, Illinois, in Rule 106.00 of said, "Building Specifications for Health and Safety in Public Schools" as promulgated by the Superintendent of the Illinois Office of Education, I hereby order School District #215 to make said repairs or alterations in accordance with a certified estimate of Frank LaRocca, the Licensed architect or engineer as contained in said Safety Report dated: August 30, 1966 and as amended on February 24, 1987.

Richard J. Martwick
County Superintendent of Schools
Cook County, Illinois

S E A L

Rev:11/85

AMENDMENT NO. (18) 2-II

TO SAFETY SURVEY REPORT NO. 12-3065-II

TO: Richard J. Martwick, Cook County Superintendent of Schools
FROM: Board of Education, District No. 215
County of Cook, State of Illinois

NAME OF SCHOOL Thornton Fractional Township High School/North
ADDRESS 755 Pulaski Road TEL: 312/862-5166
VILLAGE OR TOWN Calumet City, IL 60409

RECOMMENDATIONS IN THIS AMENDMENT INCLUDE:

x 1. Updating costs of original survey or amendment #17
____ 2. Additional new health and life safety items not previously reported.
____ 3. Health and Sanitation. (Rule 600. and 700. of Circular A-157).
____ 4. Physically Handicapped (Required by Rule 103.06 Circular A-157).
____ 5. Environmental Protection (Section 17-2.11).
____ 6. Energy Conservation (H.B. 691).
____ 7.

Submitted to Board of Education: February 2, 1987

Approved by Board of Education: _____

Signed by: _____
(Elected Official: President or Secretary)

x THIS IS TO CERTIFY THAT due to unavoidable delay in securing bids, the costs of the incomplete work must be updated.

____ THIS IS TO CERTIFY THAT upon re-evaluation of this building we found additional new work is required to bring this building up to the requirements of Circular Series A-157/A-156.

____ THIS IS TO CERTIFY THAT the ENERGY CONSERVATION items described in this amendment, when fully implemented, will reduce energy consumption but will not diminish or affect the health and life safety features currently in effect. Alterations, or installations of new building services equipment shall be in conformance with Circular Series A-157. These recommendations have been prepared under my supervision.

ARCHITECT'S SIGNATURE

LICENSE NO: 01-005529

LIFE SAFETY AMENDMENT CERTIFICATE

STATE OF ILLINOIS)
)SS
COUNTY OF COOK)

NAME OF SCHOOL: Thornton Fractional Township High School/North

THIS IS TO CERTIFY THAT, the Board of Education of School District #215, County of Cook, has on this date REVIEWED and APPROVED the Life Safety/Environmental Protection and/or Energy Conservation recommendations as outlined in the official document known as AMENDMENT #18 to Life Safety Survey Report 12-3065.

THE BOARD OF EDUCATION and the SUPERINTENDENT OF SCHOOLS further CERTIFIES that to the best knowledge of each board member, this school building will not be closed in the immediate future, nor within three (3) years after approval of such amendment, and that: The Work required, as herein outlined, will begin with six (6) months as of this date.

Date of Approval: 2-3-87

President of District #215

District Superintendent

Date filed with Educational Service Region of Cook County 2-24-87.

Regional Superintendent

AMENDMENT #18

NAME OF SCHOOL: Thornton Fractional Township High School/ North

DISTRICT: #215

Listed herein are revised estimates, the additional work, Energy Conservation and bookkeeping adjustment to the original Safety Survey Report #12-3065.

ADDITIONAL WORK REQUIRED:

SPACE:	Adjacent to Lower Level North	
VIOLATION:	Inadequate ejector pump system allows lower level flooding.	$ 35,000
RECOMMENDATION:	Completely redo system and include T.V. sewer search, additional (100' of 10" sewer and standby generator).	

Total Construction Cost	$ 35,000
10% Contingency:	3,500
A/E Fee (9%):	3,150
Amendment Total	41,650
Previous Total:	4,457,828
New Grand Total:	$ 4.499,478

ILLINOIS STATE BOARD OF EDUCATION
Department of Planning, Research and Evaluation
School Organization and Facilities Section
100 North First Street
Springfield, Illinois 62777

CERTIFICATE OF APPROVAL FOR HEALTH/LIFE/SAFETY AND ENERGY CONSERVATION

[X] **Marked Box Indicates Revised Certificate**

This certificate supersedes Certificate of Approval dated 10/17/86 *in the amount of $* 2,865,595.00

and is computed in consideration of Amendment No. (12) 2-II *dated* 2/24/87.

Previously Approved	$	2,865,595.00
This Amendment	$	2,737.00
Total Approval to Date	$	2,868,332.00

I, Ted Sanders, State Superintendent of Education, acknowledge receipt of the estimate of cost certified by the architect/engineer required:

[X] to bring this school building into compliance with the safety standards set forth in Circular Series A. Nos. 156 and/or 157 as promulgated by the State Board of Education.

[ ] to provide funding for energy conservation as set forth in P.A. 80-816.

[ ] to bring this school building into compliance with the Handicapped Accessibility Standards set forth in P.L. 94-142 and Section 504 of the Rehabilitation Act of 1973.

[ ] to bring this school building into compliance with Public Act: 83-0741 (H.B. 1614).

Comments:

I further certify that the estimate, of total approval to date, in the amount of $ 2,868,332.00 *, has been examined and determined to be reasonable and is hereby approved.*

Frank LaRocca, Architect
Architect/Engineer Certifying Estimate of Cost

Thornton South High School — *School Building*
Cook — *County*

Thornton Fractional T.H.S.D. — *District Name and Number*
215

3/4/87 — *Date*
Ted Sanders — *Signature of State Superintendent of Education*

ISBE 35-22 (4/85)

SCHOOL DISTRICT COPY

ORDER TO EFFECT
COMPLIANCE WITH BUILDING SPECIFICATIONS
FOR HEALTH AND SAFETY IN PUBLIC SCHOOLS

STATE OF ILLINOIS)
)
COUNTY OF COOK)

RE: Safety Survey Report: #1-6871-II
Name of Building: Thornton South
Name of District: Thornton Fractional

WHEREAS, the Superintendent of Schools of Cook County, Illinois has been designated as the "Enforcing Authority" charged with the responsibility of the enforcement of "Building Specifications for Health and Safety in Public Schools" as set forth in Rule 101.00 of said "Building Specifications for Health and Safety in Public Schools" as promulgated by the Illinois Office of Education; and

WHEREAS, there has been submitted to the undersigned a "Safety Survey Report" #1-6871-II by School District #215, filed on August 20, 1968 with the Office of the Educational Service Region of Cook County, duly certified by Frank LaRocca, a LICENSED ARCHITECT or ENGINEER pursuant to Rule 110.00 of said Building Specifications of Health and Safety in Public Schools; and

WHEREAS, said "Safety Survey Report" has identified and described all conditions in non-compliance with said "Building Specifications for Health and Safety in Public Schools", existing within said school district and stating that $2,868,332.00 is required to be expended to bring said school building into compliance with said "Building Specifications for Health and Safety in Public Schools";

NOW, THEREFORE, PURSUANT TO the authority vested in the undersigned Superintendent of Schools of Cook County, Illinois, in Rule 106.00 of said, "Building Specifications for Health and Safety in Public Schools" as promulgated by the Superintendent of the Illinois Office of Education, I hereby order School District #215 to make said repairs or alterations in accordance with a certified estimate of Frank LaRocca, the Licensed architect or engineer as contained in said Safety Report dated: July 16, 1968 and as amended on February 24, 1987.

Richard J. Martwick
County Superintendent of Schools
Cook County, Illinois

S E A L

Rev:11/85

AMENDMENT NO. (13) 2-II

TO SAFETY SURVEY REPORT NO. 1-6871-II

TO: Richard J. Martwick, Cook County Superintendent of Schools
FROM: Board of Education, District No. 215
County of Cook, State of Illinois

NAME OF SCHOOL Thornton Fractional Township High School/South
ADDRESS 18500 South Burnham Avenue TEL: 312/474-6060
VILLAGE OR TOWN Lansing, IL 60438

RECOMMENDATIONS IN THIS AMENDMENT INCLUDE:

____ 1. Updating costs of original survey or amendment NA
x 2. Additional new health and life safety items not previously reported.
____ 3. Health and Sanitation. (Rule 600. and 700. of Circular A-157).
____ 4. Physically Handicapped (Required by Rule 103.06 Circular A-157).
____ 5. Environmental Protection (Section 17-2.11).
____ 6. Energy Conservation (H.B. 691).
____ 7.

Submitted to Board of Education: February 2, 1987

Approved by Board of Education: _____

Signed by: _____
(Elected Official: President or Secretary)

____ THIS IS TO CERTIFY THAT due to unavoidable delay in securing bids, the costs of the incomplete work must be updated.

x THIS IS TO CERTIFY THAT upon re-evaluation of this building we found additional new work is required to bring this building up to the requirements of Circular Series A-157/A-156.

____ THIS IS TO CERTIFY THAT the ENERGY CONSERVATION items described in this amendment, when fully implemented, will reduce energy consumption but will not diminish or affect the health and life safety features currently in effect. Alterations, or installations of new building services equipment shall be in conformance with Circular Series A-157. These recommendations have been prepared under my supervision.

ARCHITECT'S SIGNATURE

LICENSE NO: 01-005529

LIFE SAFETY AMENDMENT CERTIFICATE

STATE OF ILLINOIS)
)SS
COUNTY OF COOK)

NAME OF SCHOOL: Thornton Fractional Township High School/South

THIS IS TO CERTIFY THAT, the Board of Education of School District #215, County of Cook, has on this date REVIEWED and APPROVED the Life Safety/Environmental Protection and/or Energy Conservation recommendations as outlined in the official document known as AMENDMENT #13 to Life Safety Survey Report 1-6871.

THE BOARD OF EDUCATION and the SUPERINTENDENT OF SCHOOLS further CERTIFIES that to the best knowledge of each board member, this school building will not be closed in the immediate future, nor within three (3) years after approval of such amendment, and that: The Work required, as herein outlined, will begin with six (6) months as of this date.

Date of Approval: 2-3-87

President of District #215

District Superintendent

Date filed with Educational Service Region of Cook County 2-24-87.

Richard J. Martwick
Regional Superintendent

AMENDMENT #13

NAME OF SCHOOL: Thornton Fractional Township High School/ South

DISTRICT: #215

Listed herein are revised estimates, the additional work, Energy Conservation and bookkeeping adjustment to the original Safety Survey Report #1-6871.

ADDITIONAL WORK REQUIRED:

Item	Space	Rule	Remarks	Cost
01	Corridor	508.06e	Provide battery pack back-up to exit lite.	$ 1,700
02	Library	511.0	Add to south library lite panel.	600
				$ 2,300

Total Construction Cost	$ 2,300
10% Contingency:	230
A/E Fee (9%):	207
Amendment Total	2,737
Previous Total:	2,865,595
New Grand Total:	$ 2,868,332

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

FILING CERTIFICATE

I, the undersigned, do hereby certify that I am the duly qualified and acting County Clerk of The County of Cook, Illinois, and as such official I do further certify that on the 30th day of March, 1987, there were filed in my office duly certified copies of showings to support a bond issue for school fire prevention and safety purposes for Township High School District Number 215, Cook County, Illinois, as follows:

1. Certified copy of the certificate of approval of the Regional Superintendent of Schools for Cook County, Illinois; and

2. Certified copy of the certificate of approval of the State Superintendent of Education of the State of Illinois

approving the estimate of a licensed architect or engineer stating the estimated amount necessary to make the alterations or reconstruction ordered by said Regional Superintendent to effect compliance with building specifications for health and safety in public schools for each of the school buildings and in the amounts, as most recently amended, as follows:

School Building	Amount of Most Recent Approval
Thornton North High School	$4,499,478.00
Thornton South High School	2,868,332.00

IN WITNESS WHEREOF, I hereunto affix my official signature and the seal of said County, this 30th day of March, 1987.

Stanley T. Kusper, Jr.
County Clerk of The County of
Cook, Illinois

(SEAL)

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

SCHOOL FIRE PREVENTION AND SAFETY BONDS CERTIFICATE

We, the undersigned, do hereby certify that we are the duly qualified and acting Secretary of the Board of Education of Township High School District Number 215, Cook County, Illinois (the "District"), and School Treasurer of the District, respectively, and as such officials we do further certify that all of the bonds issued by the District for school fire prevention and safety, environmental protection or energy conservation purposes pursuant to Sections 17-2.11 and 17-2.11A of The School Code of the State of Illinois, as amended, are dated and in the amounts as follows:

$ 236,800	School Fire Prevention and Safety, dated 10/1/74
2,000,000	School Fire Prevention and Safety, dated 12/1/78
1,150,000	School Fire Prevention and Safety, dated 09/1/82
825,000	School Fire Prevention and Safety, dated 05/1/85

IN WITNESS WHEREOF, we hereunto affix our official signatures, this 17th day of March, 1987.

Carol A. Smith
Secretary, Board of Education

School Treasurer

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

INSUFFICIENT FUNDS CERTIFICATE

We, the undersigned, do hereby certify that we are the duly qualified and acting President and Secretary, respectively, of the Board of Education of Township High School District Number 215, Cook County, Illinois (the "District"), and as such officials we do further certify that there are no funds available in the operations, building and maintenance fund of the District to make the alterations or reconstruction ordered and approved by the Regional Superintendent of Schools for Cook County, Illinois, and approved by the State Superintendent of Education of the State of Illinois, pursuant to the estimate of a licensed architect or engineer prepared for the District stating the estimated amount necessary to make said alterations or reconstruction, for each of the school buildings and in the amounts, as most recently amended, as follows:

School Building	Amount of Most Recent Approval
Thornton North High School	$4,499,478.00
Thornton South High School	2,868,332.00

IN WITNESS WHEREOF, we hereunto affix our official signatures, this 17th day of March, 1987.

President, Board of Education

Carol A. Smith
Secretary, Board of Education

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

SCHOOL FIRE PREVENTION AND SAFETY EXTENSION CERTIFICATE

I, the undersigned, do hereby certify that I am the duly qualified and acting County Clerk of The County of Cook, Illinois (the "County"), and as such official I do further certify that a tax for school fire prevention and safety, environmental protection or energy conservation purposes was levied and extended in the County pursuant to Section 17-2.11 of The School Code of the State of Illinois, as amended, for Township High School District Number 215, Cook County, Illinois (the "District"), for the years and in the amounts as follows:

Year	Amount Levied	Amount Extended
1966	$ 60,000	$ 58,654.47
1967	66,000	67,071.13
1968	79,000	69,842.30
1969	75,000	77,065.03
1970	51,114	52,500.55
1971	43,000	44,086.60
1972	42,539	43,535.13
1973	-0-	-0-
1974	-0-	-0-
1975	110,725	110,787.28
1976	119,899	119,910.61
1977	133,900	122,053.75
1978	-0-	-0-
1979	-0-	-0-
1980	-0-	-0-
1981	-0-	-0-
1982	-0-	-0-
1983	-0-	-0-
1984	-0-	-0-
1985	-0-	-0-
1986	-0-	-0-
TOTAL	$781,177	$765,506.85

all as appears from the books and records of the County in my official care and custody.

I do further certify that the District did not levy a tax for such purposes pursuant to said Section 17-2.11 prior to the levy for the year 1966 and has not levied such tax after the levy for the year 1977.

IN WITNESS WHEREOF, I hereunto affix my official signature and seal of the County, this 30th day of March, 1987.

Stanley T. Kusper, Jr.
County Clerk of The County of
Cook, Illinois

(SEAL)

STATE OF ILLINOIS)
) SS
COUNTY OF)

I, STANLEY T. KUSPER, JR., County Clerk of the County aforesaid, do hereby certify that in the following years the following amounts were levied and were extended in COOK County for school fire prevention and safety purposes, pursuant to Section 17-2.11 of The School Code of the State of Illinois, for HIGH School District Number 215, COOK County(ies), Illinois:

Year	Amount Levied	Amount Extended
1966	$ 60,000	$ 58,654.47
1967	66,000	67,071.13
1968	79,000	69,842.30
1969	75,000	77,065.03
1970	51,114	52,500.55
1971	43,000	44,086.60
1972	42,539	43,535.13
1973	---	---
1974	---	---
1975	110,725	110,787.28
1976	119,899	119,910.61
1977	133,900	122,053.75
1978	---	---
1979	---	---
1980	---	---
1981	---	---
1982	---	---
1983	---	---
	$ 781,177 Total Amount Levied	$ 765,506.85 Total Amount Extended

and I do further certify that such amounts were the only amounts to be levied and extended for said purpose for said School District in said County all as appears from the records of said County in my care and custody.

IN WITNESS WHEREOF, I have hereunto affixed my official signature and the seal of said County at Chicago, Illinois, this 24th. day of April, 1985.

Stanley T. Kusper, Jr.
County Clerk of Cook County, Illinois

(SEAL)

MINUTES of a regular public meeting of the Board of Education of Township High School District Number 215, Cook County, Illinois, held at 1601 Wentworth Avenue - Calumet City, Illinois in said School District at 7:30 o'clock P.M., on the 17th day of March, 1987.

* * *

The meeting was called to order by the President, and upon the roll being called, James W. Arvia the President, and the following members of the Board of Education answered present:

Carol A. Smith - Robert A. Graham - John R. Gulotta - Fredrick W. Hansen - Elaine Krueger - Beatrice J. Taylor

The following members were absent: None

Member Carol A. Smith presented and the Secretary read in full a resolution as follows:

RESOLUTION providing for the issue of $250,000 Fire Prevention and Safety Bonds of School District Number 215, Cook County, Illinois, and for the levy of a direct annual tax sufficient to pay the principal of and interest on said bonds.

* * *

WHEREAS, the Regional Superintendent of Schools for Cook County, Illinois, the enforcing authority charged with the responsibility for the enforcement of Building Specifications for Health and Safety in the Public Schools, as promulgated by the rules of the office of the State Board of Education of the State of Illinois, has entered orders that Township High School District Number 215, Cook County, Illinois (the "District"), in order to conform its existing school buildings to said building specifications for health and safety in public schools, alter, reconstruct and repair said school buildings as set forth in the certified estimates of a duly licensed architect or engineer for the school buildings and in the amounts as follows:

School Building	Aggregate Amount of Last Estimate
Thornton North High School	$4,499,478.00
Thornton South High School	2,868,332.00

; and

WHEREAS, the County Clerk of The County of Cook, Illinois, has extended taxes in the aggregate amount of $ 765,506.85 for fire prevention and safety on the basis of said estimates; and

WHEREAS, the District has issued bonds in the aggregate principal amount of $ 4,211,000 for fire prevention and safety on the basis of said estimates; and

WHEREAS, there are not sufficient funds available in the operations, building and maintenance fund of the District to make such alterations, reconstruction or repairs as ordered by said Regional Superintendent; and

WHEREAS, said certified estimates of a duly licensed architect or engineer have been approved by said Regional Superintendent and by the State Superintendent of Education of the State of Illinois; and

WHEREAS, the Board of Education of the District (the "Board") hereby finds that it is authorized at this time to issue bonds in the aggregate amount of $250,000 for school fire prevention and safety purposes as set forth in said certified estimates of a duly licensed architect or engineer and to levy taxes to pay principal of and interest on such bonds; and

WHEREAS, the Board deems it advisable, necessary and for the best interests of the District that $250,000 of the bonds so authorized for school fire prevention and safety purposes be issued at this time:

NOW, THEREFORE, Be It and It Is Hereby Resolved by the Board of Education of Township High School District Number 215, Cook County, Illinois, as follows:

Section 1. Incorporation of Preambles. The Board hereby finds that all of the recitals contained in the preambles to this resolution are full, true and correct and does incorporate them into this resolution by this reference.

Section 2. Authorization. It is hereby found and determined that the Board has been authorized by law to borrow the sum of $250,000 upon the credit of the District and as evidence of such indebtedness to issue bonds of the District in said amount, the proceeds of said bonds to be used for the purpose of making the necessary alterations, reconstruction and repairs to the existing school buildings of the District as set forth in the preambles hereto in order to conform said school buildings to the Building Specifications for Health and Safety in the Public Schools, as promulgated by the rules of the office of the State Board of Education of the State of Illinois, as more particularly set forth in the aforesaid certified estimates of a duly licensed architect or engineer, which certified estimates were approved by the Regional Superintendent of Schools for Cook County, Illinois, and by the State Superintendent of Education of the State of Illinois, and it is necessary and for the best interests of the District that there be issued at this time $250,000 of the bonds so authorized.

Section 3. Bond Details. There be borrowed on the credit of and for and on behalf of the District the sum of $250,000 for the purposes aforesaid; that bonds of the District (the "Bonds") shall be issued in said amount and shall be designated "Fire Prevention and Safety Bonds," the Bonds shall be dated March 1, 1987, and shall also bear the date of authentication, shall be in fully registered form, shall be in denominations of $5,000 each and authorized integral multiples thereof (but no single Bond shall represent installments of principal maturing on more than one date), shall be numbered 1 and upward, and the Bonds shall become due and payable serially (without option of prior redemption) on December 1 of each of the years, in the amounts and bearing interest per annum as follows:

Year of Maturity	Principal Amount ($)	Rate of Interest (%)
1988	50,000	7.00%
1989	100,000	6.40%
1990	100,000	5.20%

The Bonds shall bear interest from their date or from the most recent interest payment date to which interest has been paid or duly provided for, until the principal amount of the Bonds is paid, such interest (computed upon the basis of a 360-day year of twelve 30-day months) being payable on the first days of June and December of each year, commencing on December 1, 1988. Interest on each Bond shall be paid by check or draft of the LaSalle National Bank, Chicago, Illinois (the "Bond Regis-

trar"), payable upon presentation in lawful money of the United States of America, to the person in whose name such Bond is registered at the close of business on the 15th day of the month next preceding the interest payment date. The principal of the Bonds shall be payable in lawful money of the United States of America at the Bond Registrar.

The Bonds shall be signed by the manually or duly authorized facsimile signatures of the President and Secretary of the Board, and shall be registered, numbered and countersigned by the manual or duly authorized facsimile signature of the School Treasurer who receives the taxes of the District, and in case any officer whose signature shall appear on any Bond shall cease to be such officer before the delivery of such Bond, such signature shall nevertheless be valid and sufficient for all purposes, the same as if such officer had remained in office until delivery.

All Bonds shall have thereon a certificate of authentication substantially in the form hereinafter set forth duly executed by the Bond Registrar as authenticating agent of the District and showing the date of authentication. No Bond shall be valid or obligatory for any purpose or be entitled to any security or benefit under this resolution unless and until such certificate of authentication shall have been duly executed by the Bond registrar by manual signature, and such certificate of authentication upon any such Bond shall be conclusive evidence that such Bond has been authenticated and delivered under this

resolution. The certificate of authentication on any Bond shall be deemed to have been executed by the Bond Registrar if signed by an authorized officer of the Bond Registrar, but it shall not be necessary that the same officer sign the certificate of authentication on all of the Bonds issued hereunder.

Section 4. Registration of Bonds; Persons Treated as Owners. The District shall cause books (the "Bond Register") for the registration and for the transfer of the Bonds as provided in this resolution to be kept at the principal corporate trust office of the Bond Registrar, which is hereby constituted and appointed the registrar of the District. The District is authorized to prepare, and the Bond Registrar shall keep custody of, multiple Bond blanks executed by the District for use in the transfer and exchange of Bonds.

Upon surrender for transfer of any Bond at the principal corporate trust office of the Bond Registrar, duly endorsed by, or accompanied by a written instrument or instruments of transfer in form satisfactory to the Bond Registrar and duly executed by, the registered owner or his attorney duly authorized in writing, the District shall execute and the Bond Registrar shall authenticate, date and deliver in the name of the transferee or transferees a new fully registered Bond or Bonds of the same maturity of authorized denominations, for a like aggregate principal amount. Any fully registered Bond or Bonds may be exchanged at said office of the Bond Registrar for a like aggre-

gate principal amount of Bond or Bonds of the same maturity of other authorized denominations. The execution by the District of any fully registered Bond shall constitute full and due authorization of such Bond and the Bond Registrar shall thereby be authorized to authenticate, date and deliver such Bond, provided, however, the principal amount of outstanding Bonds of each maturity authenticated by the Bond Registrar shall not exceed the authorized principal amount of Bonds for such maturity less previous retirements.

The Bond Registrar shall not be required to transfer or exchange any Bond during the period beginning at the close of business on the 15th day of the month next preceding any interest payment date on such Bond and ending on such interest payment date.

The person in whose name any Bond shall be registered shall be deemed and regarded as the absolute owner thereof for all purposes, and payment of the principal of or interest on any Bond shall be made only to or upon the order of the registered owner thereof or his legal representative. All such payments shall be valid and effectual to satisfy and discharge the liability upon such Bond to the extent of the sum or sums so paid.

No service charge shall be made for any transfer or exchange of Bonds, but the District or the Bond Registrar may require payment of a sum sufficient to cover any tax or other governmental charge that may be imposed in connection with any transfer or exchange of Bonds.

Section 5. Form of Bond. The Bonds shall be prepared in compliance with the National Standard Specifications for Fully Registered Municipal Securities prepared by the American National Standards Institute and shall be in substantially the following form; provided, however, that if the text of the Bond is to be printed in its entirety on the front side of the Bond, then paragraph [2] and the legend, "See Reverse Side for Additional Provisions", shall be omitted and paragraphs [6] through [9] shall be inserted immediately after paragraph [1]:

(Form of Bond - Front Side)

REGISTERED
NO. ____

REGISTERED
$_____

UNITED STATES OF AMERICA

STATE OF ILLINOIS

COUNTY OF COOK

TOWNSHIP HIGH SCHOOL DISTRICT NUMBER 215

FIRE PREVENTION AND SAFETY BOND

See Reverse Side
for Additional
Provisions

Interest Rate: _____% Maturity Date: _____ 1, Dated Date: March 1, 1987 CUSIP _____

Registered Owner:

Principal Amount:

[1] KNOW ALL MEN BY THESE PRESENTS, that Township High School District Number 215, Cook County, Illinois (the

"District"), hereby acknowledges itself to owe and for value received promises to pay to the Registered Owner identified above, or registered assigns as hereinafter provided, on the Maturity Date identified above, the Principal Amount identified above and to pay interest (computed on the basis of a 360-day year of twelve 30-day months) on such Principal Amount from the date of this Bond or from the most recent interest payment date to which interest has been paid at the Interest Rate per annum set forth above on June 1 and December 1 of each year commencing December 1, 1988, until said Principal Amount is paid. Principal of this Bond is payable in lawful money of the United States of America at the principal corporate trust office of the LaSalle National Bank, Chicago, Illinois, as bond registrar and paying agent (the "Bond Registrar"). Payment of the installments of interest shall be made to the Registered Owner hereof as shown on the registration books of the District maintained by the Bond Registrar at the close of business on the 15th day of the month next preceding each interest payment date and shall be paid by check or draft of the Bond Registrar, payable upon presentation in lawful money of the United States of America, mailed to the address of such Registered Owner as it appears on such registration books or at such other address furnished in writing by such Registered Owner to the Bond Registrar. For the prompt payment of this bond, both principal and interest at maturity, the full faith, credit and resources of the District are hereby irrevocably pledged.

[2] Reference is hereby made to the further provisions of this Bond set forth on the reverse hereof and such further provisions shall for all purposes have the same effect as if set forth at this place.

[3] It is hereby certified and recited that all conditions, acts and things required by law to exist or to be done precedent to and in the issuance of this bond did exist, have happened, been done and performed in regular and due form and time as required by law; that the indebtedness of the District, including the issue of bonds of which this is one, does not exceed any limitation imposed by law; and that provision has been made for the collection of a direct annual tax sufficient to pay the interest hereon as it falls due and also to pay and discharge the principal hereof at maturity.

[4] This Bond shall not be valid or become obligatory for any purpose until the certificate of authentication hereon shall have been signed by the Bond Registrar.

[5] IN WITNESS WHEREOF, said Township High School District Number 215, Cook County, Illinois, by its Board of Education, has caused this bond to be signed by the manual or duly authorized facsimile signatures of the President and Secretary of said Board of Education, and to be registered, numbered and countersigned by the manual or duly authorized

facsimile signature of the School Treasurer who receives the taxes of the District, all as of the Dated Date identified above.

(Facsimile Signature)
President, Board of Education

(Facsimile Signature)
Secretary, Board of Education

Registered, Numbered and Countersigned:

(Facsimile Signature)
School Treasurer

Date of Authentication: _____, 19__

CERTIFICATE
OF
AUTHENTICATION

This Bond is one of the Bonds described in the within mentioned resolution and is one of the Fire Prevention and Safety Bonds of Township High School District Number 215, Cook County, Illinois.

LaSalle National Bank,
as Bond Registrar

By (Manual Signature)
Authorized Officer

Bond Registrar and Paying Agent:
LaSalle National Bank,
Chicago, Illinois

[Form of Bond - Reverse Side]

Township High School District Number 215

Cook County, Illinois

Fire Prevention and Safety Bond

[6] This bond is one of a series of bonds issued by the District for the purpose of altering, reconstructing and repairing the existing school buildings of the District in full compliance with the rules of the office of the State Board of Education of the State of Illinois, and the orders of the Regional Superintendent of Schools for Cook County, Illinois, requiring alterations, reconstruction and repairs for fire prevention and life safety purposes, said alterations, reconstruction and repairs to be in accordance with the certified estimates of a duly licensed architect or engineer, in full compliance with the provisions of The School Code of the State of Illinois, and all laws amendatory thereof and supplementary thereto, and is authorized by said Board of Education by a resolution duly and properly adopted for that purpose, in all respects as provided by law.

[7] This Bond is transferable by the registered holder hereof in person or by his attorney duly authorized in writing at the principal corporate trust office of the Bond Registrar in Chicago, Illinois, but only in the manner, subject to the limitations and upon payment of the charges provided in the authorizing resolution, and upon surrender and cancellation of this Bond.

Upon such transfer a new Bond or Bonds of authorized denominations of the same maturity and for the same aggregate principal amount will be issued to the transferee in exchange therefor.

[8] The Bonds are issued in fully registered form in the denomination of $5,000 each or authorized integral multiples thereof. This Bond may be exchanged at the principal corporate trust office of the Bond Registrar for a like aggregate principal amount of Bonds of the same maturity of other authorized denominations, upon the terms set forth in the authorizing resolution.

[9] The District and the Bond Registrar may deem and treat the registered holder hereof as the absolute owner hereof for the purpose of receiving payment of or on account of principal hereof and interest due hereon and for all other purposes and neither the District nor the Bond Registrar shall be affected by any notice to the contrary.

(ASSIGNMENT)

FOR VALUE RECEIVED, the undersigned sells, assigns and transfers unto _____

_____

(Name and Address of Assignee)

the within Bond and does hereby irrevocably constitute and appoint _____

attorney to transfer the said Bond on the books kept for registration thereof with full power of substitution in the premises.

Dated: _____ _____

Signature guaranteed: _____

NOTICE: The signature to this assignment must correspond with the name of the registered owner as it appears upon the face of the within Bond in every particular, without alteration or enlargement or any change whatever.

Section 6. Sale of Bonds. The Bonds hereby authorized shall be executed as in this resolution provided as soon after the passage hereof as may be, and thereupon be deposited with the Treasurer who receives the taxes of the District, and be by said Treasurer delivered to LaSalle National Bank, Chicago, Illinois, the purchaser thereof, upon receipt of the purchase price therefor, the same being the par value of the Bonds, plus accrued interest to date of delivery and a premium of $ 0 ; the contract for the sale of the Bonds heretofore entered into is in all respects ratified, approved and confirmed, it being hereby found and determined that said contract is in the best interests of the District and that no person holding any office of the District either by election or appointment, is in any manner interested, either directly or indirectly, in his own name or in the name of any other person, association, trust or corporation, in said contract for the purchase of the Bonds; and the Bonds before being issued shall be registered, numbered and countersigned by said Treasurer, such registration being made in a book provided for that purpose, in which shall be entered the record of the resolution authorizing the Board to borrow said money and

a description of the Bonds issued, including the number, date, to whom issued, amount, rate of interest and when due.

Section 7. Tax Levy. In order to provide for the collection of a direct annual tax sufficient to pay the interest on the Bonds as it falls due, and also to pay and discharge the principal thereof at maturity, there be and there is hereby levied upon all the taxable property within the District a direct annual tax for each of the years while the Bonds or any of them are outstanding, in amounts sufficient for that purpose, and that there be and there is hereby levied upon all of the taxable property in the District, the following direct annual tax, to-wit:

For the Year	A Tax Sufficient to Produce the Sum of:	
1987	$ 76,425.00	for principal and interest up to and including December 1, 1988
1988	$111,600.00	for principal and interest
1989	$105,200.00	for principal and interest

Principal or interest maturing at any time when there are not sufficient funds on hand from the foregoing tax levy to pay the same shall be paid from the general funds of the District, and the fund from which such payment was made shall be reimbursed out of the taxes hereby levied when the same shall be collected.

The District covenants and agrees with the purchasers and the holders of the Bonds that so long as any of the Bonds remain outstanding, the District will take no action or fail to take any action which in any way would adversely affect the abil-

ity of the District to levy and collect the foregoing tax levy and the District and its officers will comply with all present and future applicable laws in order to assure that the foregoing taxes will be levied, extended and collected as provided herein and deposited in the fund established to pay the principal of and interest on the Bonds.

Section 8. Filing of Resolution. Forthwith upon the passage of this resolution, the Secretary of the Board is hereby directed to file a certified copy of this resolution with the County Clerk of The County of Cook, Illinois, and it shall be the duty of said County Clerk annually in and for each of the years 1987 to 1989, inclusive, to ascertain the rate necessary to produce the tax herein levied, and extend the same for collection on the tax books against all of the taxable property within the District in connection with other taxes levied in each of said years for school purposes, in order to raise the respective amounts aforesaid and in each of said years such annual tax shall be computed, extended and collected in the same manner as now or hereafter provided by law for the computation, extension and collection of taxes for general school purposes of the District, and when collected, the taxes hereby levied shall be placed to the credit of a special fund to be designated "Fire Prevention and Safety Bond and Interest Fund of 1987" (the "Bond Fund"), which said taxes are hereby irrevocably pledged to and shall be used only for the purpose of paying the principal of and interest

on the Bonds; and a certified copy of this resolution shall also be filed with the School Treasurer who receives the taxes of the District. To the extent interest earnings are not needed to pay principal of or interest on the Bonds, such interest earnings may be transferred by the Board in accordance with the authorization of any applicable law.

Section 9. Use of Bond Proceeds. From the amounts received upon the sale of the Bonds, all principal proceeds shall be deposited into the "Fire Prevention and Safety Bonds, dated March 1, 1987, Project Fund" (the "Project Fund"), hereby created, and disbursements shall be made from the Project Fund only for the purposes for which the Bonds are being issued, as set forth in the preceding text (the "Project"), including expenses of issuance of the Bonds or otherwise incidental to the Bonds or the Project, and for which the principal proceeds are hereby appropriated.

Accrued interest and premium (if any) payable on the Bonds shall be and are hereby appropriated for the purpose of paying first interest due on the Bonds and, to that end, are hereby ordered deposited into the Bond Fund hereinabove created, which fund shall be the fund for the payment of principal of and interest on the Bonds.

Section 10. Not Private Activity Bonds. None of the Bonds is a "private activity bond" as defined in Section 141(a) of the Internal Revenue Code of 1986 (the "Code"). In support of

such conclusion, the District certifies, represents and covenants as follows:

(1) None of the proceeds of the Bonds are to be used, directly or indirectly, in any trade or business carried on by any person other than a state or local governmental unit;

(2) No direct or indirect payments are to be made on any Bond with respect to any private business use by any person other than a state or local governmental unit;

(3) None of the proceeds of the Bonds are to be used, directly or indirectly, to make or finance loans to persons other than a state or local governmental unit; and

(4) No user (other than the District) of the Project will use the same on any basis other than the same basis as the general public; and no person will be a user of the Project as a result of (i) ownership or (ii) actual or beneficial use pursuant to a lease, a management or incentive payment contract, or (iii) any other arrangement.

Section 11. Non-Arbitrage and Tax-Exemption. The principal proceeds from the sale of the Bonds shall be devoted to and used with due diligence for the purposes for which the Bonds are hereby authorized to be issued. The Board represents and certifies:

(1) That the District has incurred, or within six (6) months after the delivery of the Bonds expects to incur, substantial binding obligations with respect to the Project, said binding obligations comprising contracts for the construction of said Project in the amount of not less than $100,000, said amount being not less than 2-½% of that portion of the cost of the Project to be financed with the proceeds of the Bonds;

(2) That the District expects that all of the money derived from the sale of the Bonds and deposited in the Project Fund and all of the investment earnings on said money, will be expended on or before March 1, 1990, for the purpose of paying the cost of the Project, said date being within three (3) years following the date of issue of the Bonds;

(3) That the foregoing is based upon consultation with the architects employed by the District to supervise the construction of the Project;

(4) That work on the Project is expected to proceed with due diligence to completion;

(5) That the Project has not been and is not expected to be sold or otherwise disposed of in whole or in part prior to the last maturity of the Bonds;

(6) That all of the proceeds of sale of and investment earnings on the Bonds are needed for the purposes for which the Bonds are issued, including expenses incidental to such purposes and to the issuance of the Bonds;

(7) That accrued interest received upon the sale of the Bonds will be deposited in the Bond Fund and applied to the first interest due thereon and that the balance of the proceeds of sale of the Bonds will be applied to the purposes for which the Bonds are being issued;

(8) That the District has not accumulated and does not expect to accumulate amounts of money in a fund to pay or to be held as security for the payment of principal and interest on the Bonds, other than in the Bond Fund, and (a) amounts deposited in the Bond Fund are expected to be spent within thirteen (13) months from the date of deposit thereof into the Bond Fund; (b) interest earned by the Bond Fund is to be spent within twelve (12) months from date of receipt; and (c) the Bond Fund will be depleted at least once a year to an amount not greater than 1/12 of the then current annual debt service on the Bonds;

(9) If at any time after the third anniversary of the date of issuance of the Bonds, the amount of money in the Project Fund exceeds $12,500, the amount of money then in the Project Fund in excess of said sum of $12,500 shall not be invested at a yield "materially higher" (as defined in the Treasury Regulations hereinafter cited) than the yield on the Bonds;

(10) In valuing the moneys on deposit in the Project Fund at any time for the purposes of complying with the foregoing paragraph, investments will be taken into account at purchase price with the following exception: if an investment is purchased at a discount or results in interest payments for any annual period in excess of interest payments for any preceding annual period (reflecting the annual reinvestment of accrued interest as principal), the amount of

such discount or excess interest (not discounted to present value) shall be added to the purchase price ratably each year over the term of the investment. The yield on investments shall be calculated on the basis of the actual payments received from and the price paid for such investments;

(11) The District recognizes that the provisions of Section 148 of the Code require a rebate to the United States in certain circumstances. An exemption to rebate requirements appears at Section 148(f)(4)(C) of the Code and applies to this issue. No rebate is required or planned by the District. In support of this conclusion, the District covenants, represents and certifies as follows:

(a) That the District is a governmental unit with general taxing powers;

(b) That none of the Bonds is a "private activity bond" (as defined in Section 141(a) of the Code);

(c) That 95 percent or more of the net proceeds of the Bonds are to be used for local governmental activities of the District; and

(d) That the aggregate face amount of all tax exempt bonds (other than "private activity bonds") issued by the District (and all subordinate entities thereof) during 1987 is not reasonably expected to exceed $5,000,000; and

(12) That to the best of the knowledge and belief of the Board, there are no facts, estimates or circumstances that would materially change the conclusions and representations set out in this Section and the expectations set out in this Section are reasonable.

The Board also certifies and further covenants with the purchasers and holders of the Bonds from time to time outstanding, that so long as any of the Bonds remain outstanding, moneys on deposit in any fund or account in connection with the Bonds, whether or not such moneys were derived from the proceeds of the sale of the Bonds or from any other sources, will not be used in a manner which will cause the Bonds to be "arbitrage bonds" within the

meaning of Section 148(a) of the Code, and any lawful regulations promulgated or proposed thereunder, or under the Internal Revenue Code of 1954, as amended, including Treas. Reg. Sections 1.103-13, 1.103-14 and 1.103-15, as the same presently exist, or may from time to time hereafter be amended, supplemented or revised. The Board reserves the right, however, to make any investment of such moneys permitted by Illinois law if, when and to the extent that said Section 148(a) or regulations promulgated thereunder or under the Internal Revenue Code of 1954, as amended, shall be repealed or relaxed or shall be held void by final decision of a court of competent jurisdiction, but only if any investment made by virtue of such repeal, relaxation or decision would not, in the opinion of counsel of recognized competence in such matters, result in making the interest on the Bonds subject to federal income taxation.

The District also agrees and covenants with the purchasers and holders of the Bonds from time to time outstanding that, to the extent possible under Illinois law, it will comply with whatever federal law is adopted in the future which applies to the Bonds and affects the tax-exempt status of the Bonds.

Section 12. Designation of Issue. For the purposes of Section 265(b) (3) of the Code, the Board hereby designates each of the Bonds as a "qualified tax-exempt obligation" as provided therein. In support of such designation of the Board states that:

(1) None of the Bonds is a "private activity bond" as defined in Section 141 of the Code;

(2) The District (including all entities subordinate thereof) has not issued and does not reasonably anticipate issuing in excess of $10,000,000 in "qualified tax-exempt obligations" (other than "private activity bonds" as provided in Section 265(b)(3) of the Code), including the Bonds, during 1987; and

(3) Not more than $10,000,000 of obligations, including the Bonds, issued by the District (including all entities subordinate thereof) during 1987 have been to date or will be designated by the District for purposes of said Section 265(b)(3).

Section 13. Further Tax Covenants

The District agrees to comply with all provisions of the Code which, if not complied with by the District, would cause the Bonds not to be tax exempt. In furtherance of the foregoing provisions, but without limiting their generality, the District agrees: (a) through its officers, to make such further specific covenants, representations as shall be truthful, and assurances as may be necessary or advisable; (b) to comply with all representations, covenants and assurances contained in certificates or agreements as may be prepared by counsel approving the Bonds; (c) to consult with such counsel and to comply with such advice as may be given; (d) to pay to the United States, if necessary, such sums of money representing required rebates of excess arbitrage profits relating to the Bonds; (e) to file such forms, statements and supporting documents as may be required and in a timely manner; and (f) if deemed necessary or advisable by its officers, to employ and pay fiscal agents, financial advisors, attorneys and other persons to assist the District in such compliance.

Section 14. Registered Form. The District recognizes that the Code requires the Bonds to be issued and to remain in fully registered form in order that interest thereon is exempt from federal income taxation under laws in force at the time the Bonds are delivered. In this connection, the District agrees that it will not take any action to permit the Bonds to be issued in, or converted into, bearer or coupon form.

Section 15. List of Bondholders. The Bond Registrar shall maintain a list of the names and addresses of the holders of all Bonds and upon any transfer shall add the name and address of the new Bondholder and eliminate the name and address of the transferor Bondholder.

Section 16. Duties of Bond Registrar. If requested by the Bond Registrar, the President and Secretary of the Board are authorized to execute the Bond Registrar's standard form of agreement between the District and the Bond Registrar with respect to the obligations and duties of the Bond Registrar hereunder which may include the following:

(a) to act as bond registrar, authenticating agent, paying agent and transfer agent as provided herein;

(b) to maintain a list of Bondholders as set forth herein and to furnish such list to the District upon request, but otherwise to keep such list confidential;

(c) to give notice of redemption of Bonds as provided herein;

(d) to cancel and/or destroy Bonds which have been paid at maturity or upon earlier redemption or submitted for exchange or transfer;

(e) to furnish the District at least annually a certificate with respect to Bonds cancelled and/or destroyed; and

(f) to furnish the District at least annually an audit confirmation of Bonds paid, Bonds outstanding and payments made with respect to interest on the Bonds.

Section 17. Severability. If any section, paragraph or provision of this resolution shall be held to be invalid or unenforceable for any reason, the invalidity or unenforceability of such section, paragraph or provision shall not affect any of the remaining provisions of this resolution.

Section 18. Repeal. All resolutions or parts thereof in conflict herewith be and the same are hereby repealed and this resolution shall be in full force and effect forthwith upon its adoption.

Adopted March 17, 1987.

President, Board of Education

Carol A. Smith
Secretary, Board of Education

Member John R. Gulotta moved and Member Elaine Krueger seconded the motion that said resolution as presented and read by the Secretary be adopted.

After a full discussion thereof, the President directed that the roll be called for a vote upon the motion to adopt said resolution as read.

Upon the roll being called, the following members voted

AYE: James W. Arvia - Carol A. Smith - Robert A. Graham - John R. Gulotta- Fredrick W. Hansen- Elaine Krueger- Beatrice J. Taylor

NAY: None

Whereupon the President declared the motion carried and said resolution adopted, approved and signed the same in open meeting and directed the Secretary to record the same in the records of the Board of Education of Township High School District Number 215, Cook County, Illinois, which was done.

Other business not pertinent to the adoption of said resolution was duly transacted at the meeting.

Upon motion duly made, seconded and carried, the meeting was adjourned.

Carol A. Smith
Secretary, Board of Education

STATE OF ILLINOIS)
)SS
COUNTY OF COOK)

CERTIFICATION OF MINUTES

I, the undersigned, do hereby certify that I am the duly qualified and acting Secretary of the Board of Education of Township High School District Number 215, Cook County, Illinois (the "Board"), and as such official I am the keeper of the records and files of the Board.

I do further certify that the foregoing constitutes a full, true and complete transcript of the minutes of the meeting of the Board held on the 17th day of March, 1987, insofar as same relates to the adoption of a resolution entitled:

> RESOLUTION providing for the issue of $250,000 Fire Prevention and Safety Bonds of Township High School District Number 215, Cook County, Illinois, and for the levy of a direct annual tax sufficient to pay the principal of and interest on said bonds.

a true, correct and complete copy of which said resolution as adopted at said meeting appears in the foregoing transcript of the minutes of said meeting.

I do further certify that the deliberations of the Board on the adoption of said resolution were conducted openly, that the vote on the adoption of said resolution was taken openly, that said meeting was called and held at a specified time and place convenient to the public, that notice of said meeting was duly given to all of the news media requesting such notice, that said meeting was called and held in strict compliance with the provisions of the Open Meetings Act of the State of Illinois, as amended, and with the provisions of The School Code of the State of Illinois, as amended, and that the Board has complied with all of the provisions of said Act and said Code and with all of the procedural rules of the Board.

IN WITNESS WHEREOF, I hereunto affix my official signature, this 17th day of March, 1987.

Carol A. Smith
Secretary, Board of Education

STATE OF ILLINOIS)
)SS
COUNTY OF COOK)

FILING CERTIFICATE

I, the undersigned, do hereby certify that I am the duly qualified and acting School Treasurer who receives the taxes of Township High School District Number 215, Cook County, Illinois, and as such official I do further certify that on the 17th day of March, 1987, there was filed in my office a duly certified copy of a resolution entitled:

> RESOLUTION providing for the issue of $250,000 Fire Prevention and Safety Bonds of Township High School District Number 215, Cook County, Illinois, and for the levy of a direct annual tax sufficient to pay the principal of and interest on said bonds.

duly adopted by the Board of Education of said School District on the 17th day of March, 1987, and that the same has been deposited in the official files and records of my office.

IN WITNESS WHEREOF, I hereunto affix my official signature, this 17th day of March, 1987.

School Treasurer

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

FILING CERTIFICATE

I, the undersigned, do hereby certify that I am the duly qualified and acting County Clerk of The County of Cook, Illinois, and as such official I do further certify that on the 30th day of March, 1987, there was filed in my office a duly certified copy of a resolution entitled:

> RESOLUTION providing for the issue of $250,000 Fire Prevention and Safety Bonds of Township High School District Number 215, Cook County, Illinois, and for the levy of a direct annual tax sufficient to pay the principal of and interest on said bonds.

duly adopted by the Board of Education of Township High School District Number 215, Cook County, Illinois, on the 17th day of March, 1987, and that the same has been deposited in the official files and records of my office.

IN WITNESS WHEREOF, I hereunto affix my official signature and the seal of said County, this 30th day of March, 1987.

Stanley T. Kusper, Jr.
County Clerk of The County of
Cook, Illinois

(SEAL)

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

TREASURER'S SURETY BOND CERTIFICATE

I, the undersigned, do hereby certify that I am the duly qualified and acting School Treasurer of Township Number 36, Range Number 15, Cook County, Illinois, and as such official I do further certify that I am ex-officio Clerk of the Trustees of Schools of said Township and Range (the "Trustees") and am also the Township School Treasurer who receives the taxes of Township High School District Number 215, Cook County, Illinois (the "District"), all or the greater part of which District is treated within said Township and Range.

I do further certify that I have executed a surety bond in accordance with all of the provisions of Section 19-6 of The School Code of the State of Illinois, as amended, said surety bond being payable to the Trustees and conditioned upon the faithful discharge of my duties with respect to the disbursement of the proceeds of the sale of $250,000 Fire prevention and Safety Bonds, dated March 1, 1987, proposed to ber issued by the District.

I do further certify that said surety bond in the amount of $250,000 and with Continental Casualty Company as surety thereon was duly submitted to the Board for approval or rejection at a legally convened meeting held on the 6th day of March, 1987, and pursuant to motion duly made, seconded and adopted was approved by the Board.

IN WITNESS WHEREOF, I hereunto affix my official signature, this 17th day of March, 1987.

Township School Treasurer

ATTEST:

Carol A. Smith
Secretary, Board of Education

I, the undersigned, do hereby certify that I am the duly qualified and acting Regional Superintendent of Schools for the Educational Service Region including Cook County, Illinois, and as such official I do further certify that as of the date hereof said surety bond has been filed in my office and has been approved by me and deposited in the official files and records of my office.

IN WITNESS WHEREOF, I hereunto affix my official signature, this 30th day of March, 1987.

Richard J. Martwicz
Regional Superintendent of Schools

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

NO PETITION CERTIFICATE

I, the undersigned, do hereby certify that I am the duly qualified and acting Regional Superintendent of Schools for the Educational Service Region including Cook County, Illinois, and as such official I do further certify that the records of my office do evidence that Township High School District Number 215, Cook County, Illinois (the "District"), or any part thereof, is not involved in any manner whatsoever in any proceedings to organize a new School District, a Community Consolidated School District, a Community Unit School District or a Combined School District pursuant to the provisions of Articles 7, 11A or 11B of The School Code of the State of Illinois, as amended, or of any other provision of said Code.

I do further certify that as such Regional Superintendent I am also ex-officio Secretary of the Regional Board of School Trustees of said Region (including said County), and as such official I do further certify that the records of my office do evidence that there has not been filed in my office nor is there now pending any petition or petitions affecting in any manner whatsoever the present boundaries of the District as the District is now constituted.

IN WITNESS WHEREOF, I hereunto affix my official signature, this 30th day of March, 1987.

Richard J. Martwick
Regional Superintendent
of Schools

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

INCUMBENCY, NON-LITIGATION, NON-ARBITRAGE,
COMFORT AND SIGNATURE IDENTIFICATION CERTIFICATE

We, the undersigned, being authorized and directed to sign the bonds hereinafter described, do hereby certify that we are now and were at the time of signing said bonds the duly qualified and acting officials of Township High School District Number 215, Cook County, Illinois (the "District"), as indicated by the titles appended to our respective signatures, and that as such officials we have executed $250,000 Fire Prevention and Safety Bonds of the District (the "Bonds"), dated March 1, 1987, fully registered and without coupons, due serially on December 1 of the years and in the amounts and bearing interest as follows:

Year of Maturity	Principal Amount ($)	Rate of Interest (%)
1988	50,000	7.00%
1989	100,000	6.40%
1990	100,000	5.20%

by signing the Bonds in the manner and capacity indicated by our respective signatures and titles appended hereto.

We do further certify that there is no litigation or controversy pending or threatened questioning or affecting in any manner whatsoever the corporate existence of the District, the boundaries thereof, the right of the District to levy taxes for school purposes, the title of any of its present officials to their respective offices, the proceedings incident to the issue or sale of the Bonds or the issue, sale or validity of the Bonds, and that none of the proceedings providing for the issue or sale of the Bonds has been revoked or rescinded.

We do further certify that all of the certifications, conclusions, expectations, representations and statements made and set forth by the Board of Education of the District in Section 11 of the resolution adopted on the 17th day of March, 1987, authorizing the Bonds, are still reasonable and true; that the foregoing certification is based in part upon the amounts set forth in said section of said resolution having actually been received and paid into the various funds and accounts of the District as set forth in said section; that to the best of the knowledge and belief of the undersigned, there are no facts, estimates or circumstances that would materially change the fore-

going certifications; and that the District has not been notified of any listing or proposed listing of it by the Internal Revenue Service as a bond issuer whose arbitrage certifications may not be relied upon.

We do further certify that to the best of our knowledge and belief all Official Statements, Notices of Sale and other documents, information or materials, together with any supplements thereto, distributed and all representations made by the District and by its officials in any manner whatsoever in connection with the sale of the Bonds were at all times and are now true and correct in all material respects and did not at any time and do not now contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made therein, in light of the circumstances under which they were made, not misleading.

We do further authorize and direct LaSalle National Bank, Chicago, Illinois, as bond registrar for the Bonds, to authenticate and deliver the Bonds to LaSalle National Bank, the purchaser thereof, on its order.

IN WITNESS WHEREOF, we hereunto affix our official signatures, this 2nd day of April, 1987.

SIGNATURES	OFFICIAL TITLES
_____,	President, Board of Education
_____,	Secretary, Board of Education
_____,	School Treasurer

I do hereby certify that I am Executive Vice President & Cashier of First State Bank of Calumet City, Calumet City, Illinois, and that I am personally acquainted with the officials whose signatures appear above and that I know that they are now and were at the time of signing the Bonds the duly qualified and acting officials of the District, as indicated by the titles appended to their respective signatures, and I do hereby identify

said signatures, together with those on the Bonds, as being in all respects true and genuine.

DATED as of the date shown hereinabove.

_____

(BANK SEAL)

SIGNATURE GUARANTEED
FIRST STATE BANK OF CALUMET CITY
CALUMET CITY, ILL.

BY Gene L. Yerk
AUTHORIZED SIGNATURE

TREASURER'S RECEIPT

I, the undersigned, do hereby certify that I am the duly qualified and acting School Treasurer who receives the taxes of Township High School District Number 215, Cook County, Illinois (the "District"), and as such official I do further certify that $250,000 Fire Prevention and Safety Bonds of the District (the "Bonds"), dated March 1, 1987, fully registered and without coupons, have been delivered to the purchaser thereof, namely, LaSalle National Bank, Chicago, Illinois, and that the Bonds have been paid for in full by said purchaser in accordance with the terms of sale and at a price of not less than par and accrued interest to date of delivery.

I do further certify that the total aggregate indebtedness of the District, howsoever evidenced and howsoever incurred, including the Bonds, does not exceed the sum of $ 5,530,000.

I do further certify that the officials whose signatures appear upon the Bonds were in occupancy and possession of their respective offices at the time of signing and delivery of the Bonds.

IN WITNESS WHEREOF, I hereunto affix my official signature, this 2nd day of April, 1987.

School Treasurer

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

CERTIFICATE OF BOND REGISTRAR

We, the undersigned, do hereby certify that we are officers of the LaSalle National Bank, Chicago, Illinois (the "Bond Registrar"), and as such officers we do further certify as follows:

1. That the Bond Registrar has been appointed bond registrar for $250,000 Fire Prevention and Safety Bonds, dated March 1, 1987 (the "Bonds"), of Township High School District Number 215, Cook County, Illinois (the "District"), pursuant to a resolution adopted by the Board of Education of the District on the 17th day of March, 1987 (the "Bond Resolution").

2. That the Bond Registrar has heretofore and does hereby accept the duties as bond registrar so imposed by the Bond Resolution.

3. That pursuant to proper authorization and direction from the District dated as of the date hereof, the Bond Registrar has authenticated and delivered Bonds in the amount of $250,000 to the purchaser thereof, namely, LaSalle National Bank, CHICAGO, IL.

4. That each of the persons named below is an authorized agent of the Bond Registrar; one or more of such persons, in accordance with the provisions of the Bond Resolution, are duly authorized and empowered to authenticate and did authenticate on the date hereof the Bonds issued under the Bond Resolution; and the signature appearing after the name of each such person as follows is a true and correct specimen of each such person's genuine signature:

Name	Office	Signature
Wallace Bruhnke	Authorized Signer	
Daryl L. Pomykala	Authorized Signer	
J. Kit Silver	Authorized Signer	
Veneta Kokenes	Authorized Signer	
Leticia Peralta	Authorized Signer	

5. That the Bond Registrar has full power and authority under the applicable laws of the United States of America and

the State of Illinois to act as bond registrar for the Bonds in the manner contemplated by the Bond Resolution; it has taken all necessary corporate action by its properly authorized officers, employees or agents to accept said offices and duties; and the undersigned are duly qualified and acting officers of the Bond Registrar as indicated by the titles set under their names and are authorized by the Bond Registrar to execute and attest this Certificate.

6. That the Bond Registrar acknowledges receipt of a certified copy of the Bond Resolution.

IN WITNESS WHEREOF, we hereunto affix our signatures and the seal of the Bond Registrar, this 2 day of APRIL, 1987.

LA SALLE NATIONAL BANK
Chicago, Illinois

By _____
Its Assistant Vice President

Attest:

_____
Its Assistant Secretary

(SEAL OF BOND REGISTRAR)

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

CERTIFICATION OF UNDERWRITER
RE: PURCHASE CONTRACT

I, the undersigned, do hereby certify that I am ~~Senior~~ Vice President of LaSalle National Bank, Chicago, Illinois (the "Underwriter"), and as such officer I do further certify as follows:

1. That the Underwriter and Township High School District Number 215, Cook County, Illinois (the "District"), have entered into a contract (the "Contract"), concerning the purchase by the Underwriter from the District of $250,000 Fire Prevention and Safety Bonds dated March 1, 1987, of the District (the "Bonds").

2. That the Contract is in full force and effect and has not been repealed, rescinded or amended.

3. That neither the interest rates on the Bonds nor the Underwriter's spread, production or profits in connection with the purchase and sale of the Bonds are unreasonably high.

4. That the purchase price paid to the District for the Bonds by the Underwriter is not unreasonably low.

5. We do further certify that the initial offering prices of the Bonds to the public (excluding bond houses, brokers and other intermediaries) at which prices a substantial amount of each maturity of the Bonds were in fact sold were as follows:

Bonds maturing December 1 of the years and in the amounts and bearing interest at the rates as follows:

Year	Principal Amount ($)	Interest Rate (%)	Price (%)	Aggregate Dollar Reoffering Price ($)
1988	50,000	7.00	4.75	51,738.50
1989	100,000	6.40	5.00	103,400.00
1990	100,000	5.20	5.20	100,000.00
TOTAL	$ 250,000	5.861 (avg)	5.015 (avg)	$ 255,138.50

In addition accrued interest in the total amount of $ 1,300.28 will be paid by investors purchasing the Bonds. The aggregate initial offering price to the public (including accrued interest) is $ 251,300.28 .

IN WITNESS WHEREOF, I hereunto affix my signature, this 1st day of April, 1987.

LA SALLE NATIONAL BANK

By: Linda J. Bobert
Title: Vice President

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

PROJECT CERTIFICATE

I, the undersigned, do hereby certify that I am the duly qualified and acting Secretary of the Board of Education of Township High School District Number 215, Cook County, Illinois (the "Issuer"), and I do further certify as follows:

1. The Issuer is issuing $250,000 Fire Prevention and Safety Bonds, dated March 1, 1987 (the "Bonds").

2. The Bonds are being issued to pay a portion of the costs of certain school improvements for life safety and fire prevention purposes as set forth in a resolution adopted by the Board of Education of the Issuer on March 17, 1987 (as defined therein, the "Project").

3. The Issuer recognizes that for purposes of Section 141(a) of the Internal Revenue Code of 1986 a bond is a private activity bond if more than 10 percent of the proceeds of the bond are to be used for any private business use.

4. With reference to the Bonds, the Issuer states that no user of the Project will use the Project on any basis other than the same basis as the general public and that no person will be a user of the Project as a result of (i) ownership or (ii) actual or beneficial use pursuant to a lease, a management or incentive payment contract, or (iii) any other arrangement.

IN WITNESS WHEREOF, I have hereunto affixed my official signature at Calumet City Illinois, this 17th day of March, 1987.

Carol A. Smith
Secretary, Board of Education

STATE OF ILLINOIS

OFFICE OF THE SECRETARY OF STATE

To all to whom these Presents Shall Come, Greeting:

I, Jim Edgar, Secretary of State of the State of Illinois, do hereby certify that the following and hereto attached is a true copy of the Facsimile Signature of James W. Arvia as filed June 6, 1985.

the original of which is now on file and a matter of record in this office.

In Testimony Whereof, I hereto set my hand and cause to be affixed the Great Seal of the State of Illinois, Done at the City of Springfield this 6th *day of* June *A. D. 19* 85

Jim Edgar

Secretary of State

OFFICE OF
SECRETARY OF STATE

STATE OF ILLINOIS
CAPITOL BUILDING
SPRINGFIELD, ILLINOIS

FILED
INDEX DIVISION

JUN 6 1985

IN THE OFFICE OF
SECRETARY OF STATE

CERTIFICATE OF SIGNATURE
under the
UNIFORM FACSIMILE SIGNATURE OF PUBLIC OFFICIALS ACT

I, James W. Arvia, certify that I am an "Authorized Official" of Township High School District Number 215, Cook County, Illinois within the meaning of the provisions of Section 1(c) of the Uniform Facsimile Signature of Public Officials Act and that my signature is required or permitted on a public security or instrument of payment as defined in said Act. That I am filing my signature with the Secretary of State, certified under oath, so as to permit the use of a facsimile thereof upon a public security or instrument of payment requiring or permitting my signature as provided under the Uniform Facsimile Signature of Public Officials Act.

I, James W. Arvia, certify under oath, that the following is my manual signature:

James W. Arvia

Subscribed and sworn to before me this 21st day of May, A. D. 1985.

Elaine J. Gadomski
Notary Public

STATE OF ILLINOIS

OFFICE OF THE SECRETARY OF STATE

To all to whom these Presents Shall Come, Greeting:

I, Jim Edgar, Secretary of State of the State of Illinois, do hereby certify that the following and hereto attached is a true copy of the Facsimile Signature of Carol A. Smith as filed August 21, 1986.

the original of which is now on file and a matter of record in this office.

In Testimony Whereof, I hereto set my hand and cause to be affixed the Great Seal of the State of Illinois. Done at the City of Springfield this 21st *day of* August *A.D. 19* 86.

Jim Edgar

Secretary of State

1-1194

FILED
INDEX DIVISION

AUG 21 1986

IN THE OFFICE OF
SECRETARY OF STATE

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

SIGNATURE CERTIFICATE

I, the undersigned, do hereby certify under oath that I am the duly qualified and acting Secretary of the Board of Education of Township High School District Number 215, Cook County, Illinois, and as such official I do further certify under oath as follows:

1. That I am an Authorized Official within the meaning of the provisions of Section 1(c) of the Uniform Facsimile Signature of Public Officials Act, as amended.

2. That my signature is required or permitted on a public security or instrument of payment as defined in said Act.

3. That I am filing my signature with the Secretary of State of the State of Illinois, certified under oath, so as to permit the use of a facsimile thereof upon a public security or instrument of payment requiring or permitting my signature as provided in said Act.

Therefore, I Carol A. Smith, do hereby certify under oath, that the following is my manual signature:

Carol A. Smith

Subscribed and sworn to
before me this 19th day
of August, 1986.

Notary Public

My commission expires: [illegible]

(NOTARY SEAL)

STATE OF ILLINOIS

OFFICE OF THE SECRETARY OF STATE

To all to whom these Presents Shall Come, Greeting:

I, Jim Edgar, Secretary of State of the State of Illinois, do hereby certify that the following and hereto attached is a true copy of the Facsimile Signature of Thomas P. Stefaniak, as filed June 12, 1985.

the original of which is now on file and a matter of record in this office.

In Testimony Whereof, I hereto set my hand and cause to be affixed the Great Seal of the State of Illinois. Done at the City of Springfield this 12th *day of* June *A. D. 19* 85

Jim Edgar

Secretary of State

OFFICE OF
SECRETARY OF STATE

STATE OF ILLINOIS
CAPITOL BUILDING
SPRINGFIELD, ILLINOIS

CERTIFICATION OF SIGNATURE
under the
UNIFORM FACSIMILE SIGNATURE OF PUBLIC OFFICIALS ACT

I, Thomas P. Stefaniak, certify that I am an "Authorized Official" of the Thornton Fractional Township High School District No. 215, Cook County, Illinois within the meaning of the provision of Section 1(c) of the Uniform Facsimile Signature of Public Officials Act, and that my signature is required or permitted on public securities or instruments of payment as defined in said Act.

That I am filing my signature with the Secretary of State, certified under oath, so that to permit the use of a facsimile thereof upon a public security or instrument of payment requiring or permitting my signature as provided under the Uniform Facsimile Signature of Public Officials Act.

I, Thomas P. Stefaniak, certify under oath, that the following is my manual signature:

Thomas P. Stefaniak

Subscribed and sworn to before me

6th day of June, A.D. 1985

Barbara J. Jurczuk
Notary Public
MY COMMISSION EXPIRES DECEMBER 4th, 1986

FILED
INDEX DIVISION

JUN 12 1985

IN THE OFFICE OF
SECRETARY OF STATE

UNITED STATES OF AMERICA
STATE OF ILLINOIS
COUNTY OF COOK

TOWNSHIP HIGH SCHOOL DISTRICT NUMBER 215

FIRE PREVENTION AND SAFETY BOND

NUMBER

DOLLARS

SEE REVERSE SIDE FOR ADDITIONAL PROVISIONS

INTEREST RATE:	MATURITY DATE:	DATED DATE:	CUSIP:
		March 1, 1987	215651

Registered Owner:

Principal Amount:

DOLLARS

[illegible] Principal Amount identified above and to pay interest (computed on the basis of a 360-day year of twelve 30-day months) on such Principal Amount from the date of this Bond or from the most recent interest payment date to which interest has been paid at the Interest Rate per annum set forth above on June 1 and December 1 of each year commencing December 1, 1988, until said Principal Amount is paid. Principal of this Bond is payable in lawful money of the United States of America at the principal corporate trust office of the LaSalle National Bank, Chicago, Illinois, as bond registrar and paying agent (the "Bond Registrar"). Payment of the installments of interest shall be made to the Registered Owner hereof as shown on the registration books of the District maintained by the Bond Registrar at the close of business on the 15th day of [illegible] Registered Owner to the Bond Registrar. For the prompt payment of this bond, both principal and interest at maturity, the full faith, credit and resources of the District are hereby irrevocably pledged.

Reference is hereby made to the further provisions of this Bond set forth on the reverse hereof and such further provisions shall for all purposes have the same effect as if set forth at this place.

It is hereby certified and recited that all conditions, acts and things required by law to exist or to be done precedent to and in the issuance of this bond did exist, have happened, been done and performed in regular and due form and time as required by [illegible] and for the collection of a direct annual tax sufficient to pay the interest hereon as it falls due and also to pay and discharge the principal hereof at maturity.

This Bond shall not be valid or become obligatory for any purpose until the certificate of authentication hereon shall have been signed by the Bond Registrar.

IN WITNESS WHEREOF, said Township High School District Number 215, Cook County, Illinois, by its Board of Education, has caused this bond to be signed by the manual or duly authorized facsimile signatures of the President and Secretary of said Board of Education, and to be registered, numbered and countersigned by the manual or duly authorized facsimile signature of the School Treasurer who receives the taxes of the District, all as of the Dated Date identified above.

Date of Authentication:

CERTIFICATE OF AUTHENTICATION
This Bond is one of the Bonds described in the within mentioned resolution and is one of the Fire Prevention and Safety Bonds of Township High School District Number 215, Cook County, Illinois.
LA SALLE NATIONAL BANK,
as Bond Registrar

By

Authorized Officer

Bond Registrar and Paying Agent:
LaSalle National Bank,
Chicago, Illinois

Registered, Numbered and Countersigned:

School Treasurer

James A. [illegible]
President, Board of Education

Carol A. Smith
Secretary, Board of Education

FIRE PREVENTION AND SAFETY BOND

This bond is one of a series of bonds issued by the District for the purpose of altering, reconstructing and repairing the existing school buildings of the District in full compliance with the rules of the office of the State Board of Education of the State of Illinois, and the orders of the Regional Superintendent of Schools for Cook County, Illinois, requiring alterations, reconstruction and repairs for fire prevention and life safety purposes, said alterations, reconstruction and repairs to be in accordance with the certified estimates of a duly licensed architect or engineer, in full compliance with the provisions of The School Code of the State of Illinois, and all laws amendatory thereof and supplementary thereto, and is authorized by said Board of Education by a resolution duly and properly adopted for that purpose, in all respects as provided by law.

This Bond is transferable by the registered holder hereof in person or by his attorney duly authorized in writing at the principal corporate trust office of the Bond Registrar in Chicago, Illinois, but only in the manner, subject to the limitations and upon payment of the charges provided in the authorizing resolution, and upon surrender and cancellation of this Bond. Upon such transfer a new Bond or Bonds of authorized denominations of the same maturity and for the same aggregate principal amount will be issued to the transferee in exchange therefor.

The Bonds are issued in fully registered form in the denomination of $5,000 each or authorized integral multiples thereof. This Bond may be exchanged at the principal corporate trust office of the Bond Registrar for a like aggregate principal amount of Bonds of the same maturity of other authorized denominations, upon the terms set forth in the authorizing resolution.

The District and the Bond Registrar may deem and treat the registered holder hereof as the absolute owner hereof for the purpose of receiving payment of or on account of principal hereof and interest due hereon and for all other purposes and neither the District nor the Bond Registrar shall be affected by any notice to the contrary.

It is hereby certified that the following is a true and complete copy of the text of the legal opinion of Chapman and Cutler, Chicago, Illinois, regarding the issue of which the within bond is one, the original of which opinion was manually executed, dated and issued as of the date of the delivery of and payment for said bonds.

Carol A. Smith

Secretary, Board of Education,
Township High School District Number 215,
Cook County, Illinois

We hereby certify that we have examined a certified copy of the proceedings of the Board of Education of Township High School District Number 215, Cook County, Illinois (the "District"), passed preliminary to the issue by the District of its Fire Prevention and Safety Bonds to the amount of $250,000, dated March 1, 1987, numbered 1 and upward, of the denomination of $5,000 each and authorized integral multiples thereof, due on December 1 of the years, in the amounts and bearing interest as follows:

Year of Maturity	Principal Amount ($)	Rate of Interest (%)
1988	50,000	7.00
1989	100,000	6.40
1990	100,000	5.20

and we are of the opinion that such proceedings show lawful authority for said issue under the laws of the State of Illinois now in force.

We further certify that we have examined form of bond prescribed for said issue and find the same in due form of law, and in our opinion said issue, to the amount named, is valid and legally binding upon the District, and all taxable property in the District is subject to the levy of taxes to pay the same without limitation as to rate or amount.

It is also our opinion that, assuming compliance with certain covenants made by the District to satisfy pertinent requirements of present law, interest on the Bonds is not, under present law, includible in gross income of the registered owners thereof for federal income tax purposes, and therefore is exempt from present federal income taxation, except to the extent that such interest will be taken into account in computing an adjustment used in determining the alternative minimum tax for certain corporations, in computing the environmental tax imposed on certain corporations and in computing the "branch profits tax" imposed on certain foreign corporations.

It is also our opinion that the District has properly designated the Bonds as "qualified tax-exempt obligations" pursuant to Section 265(b)(3) of the Internal Revenue Code of 1986.

CHAPMAN AND CUTLER

The following abbreviations, when used in the inscription on the face of the within Bond, shall be construed as though they were written out in full according to applicable laws or regulations:

TEN COM- as tenants in common
TEN ENT- as tenants by the entireties
JT TEN- as joint tenants with right of survivorship and not as tenants in common

UNIF GIFT MIN ACT- _____ Custodian _____
(Cust) (Minor)
under Uniform Gifts to Minors
Act _____
(State)

Additional abbreviations may also be used though not in list above.

ASSIGNMENT

FOR VALUE RECEIVED, the undersigned sells, assigns and transfers unto _____

PLEASE INSERT SOCIAL SECURITY OR OTHER IDENTIFYING NUMBER OF ASSIGNEE

_____

_____
(Name and Address of Assignee)

the within Bond and does hereby irrevocably constitute and appoint _____

_____ attorney

to transfer the said Bond on the books kept for registration thereof with full power of substitution in the premises.

Dated: _____

Signature guaranteed:

_____

NOTICE: The signature to this assignment must correspond with the name of the registered owner as it appears upon the face of the within Bond in every particular, without alteration or enlargement or any change whatever.

Form **8038-G**
(December 1986)
Department of the Treasury
Internal Revenue Service

Information Return for Tax-Exempt Governmental Bond Issues

▶ Under Section 149(e)
(Use Form 8038-GC if issue price is under $100,000.)

OMB No 1545 0720
Expires 12-31-89

Part I Reporting Authority — Check box if **Amended Return** ▶ ☐

1 Issuer's name: Township High School District No. 215
2 Issuer's employer identification number: 36-6004406
3 Number and street: 1601 Wentworth Avenue
4 Report number: G198 7 - 1
5 City or town, state, and ZIP code: Calumet City, Illinois 60409
6 Date of issue: 4-2-87

Part II Type of Issue (check box(es) that applies)

		Issue Price
7	Check box if bonds are tax or other revenue anticipation bonds ▶ ☐	
8	Check box if bonds are in the form of a lease or installment sale ▶ ☐	
9	☐ Education	
10	☐ Health and hospital	
11	☐ Transportation	
12	☐ Public safety	
13	☐ Environment (including sewage bonds)	
14	☐ Housing	
15	☐ Utilities	
16	☒ Other. Describe (see instructions) ▶ School Fire Prevention and Safety Bonds	$256,438.78

Part III Description of Bonds

	(a) Maturity date	(b) Interest rate	(c) Issue price	(d) Stated redemption price at maturity	(e) Weighted average maturity	(f) Yield	(g) Net interest cost
17 Final maturity	12/01/90	5.20%	100,000.00	100,000.00			
18 Entire issue			255,138.50	250,000.00	2.853 years		5.05359%

Part IV Uses of Original Proceeds of Issue (including underwriters' discount)

19 Proceeds used for accrued interest	19	$1,300.28
20 Proceeds used for bond issuance costs (including underwriters' discount)	20	
21 Proceeds used for credit enhancement	21	
22 Proceeds allocated to reasonably required reserve or replacement fund	22	
23 Proceeds used to refund prior issues	23	
24 Nonrefunding proceeds of the issue (subtract lines 20, 21, 22, and 23 from line 18, column (c))	24	

Part V Description of Refunded Bonds (complete this part only for refunding bonds)

25 Enter the remaining weighted average maturity of the bonds to be refunded ▶ _____ years
26 Enter the last date on which the refunded bonds will be called ▶
27 Enter the date(s) the refunded bonds were issued ▶

Part VI Miscellaneous

28 Enter the amount (if any) of the state volume cap allocated to this issue ▶
29 Arbitrage rebate:
a Check box if the small governmental unit exception to the arbitrage rebate requirement applies ☒
b Check box if the 6-month temporary investment exception to the arbitrage rebate requirement is expected to apply ☐
c Check box if you expect to earn and rebate arbitrage profits to the U.S. ☐
30 Enter the amount of the bonds designated by the issuer under section 265(b)(3)(B)(ii) ▶ $250,000.00
31 Pooled financings:
a Check box if any of the proceeds of this issue are to be used to make loans to other governmental units ▶ ☐ and enter the amount ▶
b Check box if this issue is a loan made from the proceeds of another tax-exempt issue ▶ ☐ and enter the name of the issuer ▶ and the date of the issue ▶

Please Sign Here

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete

▶ Signature of officer — Date — ▶ Title: President- Board of Education District 215

P-492 544 218

RECEIPT FOR CERTIFIED MAIL

Internal Revenue Service
Service Center
Philadelphia, PA 19255

Postage

Certified Fee

Special Delivery Fee

Restricted Delivery Fee

Return Receipt Showing to Whom and Date Delivered

Return Receipt Showing to Whom, Date, and Address of Delivery

TOTAL Postage and Fees

Postmark or Date

PS Form 3800, June 1985 P.M. Curtner 69368-9

Fold at line over top of envelope to the right of the return address.

CERTIFIED MAIL

P-492 544 218

PS Form 3811, July 1983

SENDER: Complete items 1, 2, 3 and 4.

Put your address in the "RETURN TO" space on the reverse side. Failure to do this will prevent this card from being returned to you. The return receipt fee will provide you the name of the person delivered to and the date of delivery. For additional fees the following services are available. Consult postmaster for fees and check box(es) for service(s) requested.

1. ☐ Show to whom, date and address of delivery.
2. ☐ Restricted Delivery.

3. Article Addressed to:

Internal Revenue Service
Service Center
Philadelphia, PA 19255

4. Type of Service:

☐ Registered ☐ Insured
☒ Certified ☐ COD
☐ Express Mail

Article Number: P-492 544 218

Always obtain signature of addressee or agent and DATE DELIVERED.

5. Signature — Addressee
X

6. Signature — Agent
X

7. Date of Delivery

8. Addressee's Address *(ONLY if requested and fee paid)*

DOMESTIC RETURN RECEIPT

Curtner 69368-9

Law Offices of

CHAPMAN AND CUTLER
a partnership including professional corporations

eodore S. Chapman
77-1943
nry E. Cutler
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TWX 910-221-2103 Telex 206281
Telephone 312 845-3000

Salt Lake City Office
50 South Main Street
Salt Lake City, Utah 84144
Telephone 801 533-0066

Phoenix Office
101 North First Avenue
Phoenix, Arizona 85003
Telephone 602 252-5595

April 2, 1987

We hereby certify that we have examined a certified copy of the proceedings of the Board of Education of Township High School District Number 215, Cook County, Illinois (the "District"), passed preliminary to the issue by the District of its Fire Prevention and Safety Bonds to the amount of $250,000, dated March 1, 1987, numbered 1 and upward, of the denomination of $5,000 each and authorized integral multiples thereof, due on December 1 of the years, in the amounts and bearing interest as follows:

Year of Maturity	Principal Amount ($)	Rate of Interest (%)
1988	50,000	7.00
1989	100,000	6.40
1990	100,000	5.20

and we are of the opinion that such proceedings show lawful authority for said issue under the laws of the State of Illinois now in force.

We further certify that we have examined form of bond prescribed for said issue and find the same in due form of law, and in our opinion said issue, to the amount named, is valid and legally binding upon the District, and all taxable property in the District is subject to the levy of taxes to pay the same without limitation as to rate or amount.

It is also our opinion that, assuming compliance with certain covenants made by the District to satisfy pertinent requirements of present law, interest on the Bonds is not, under present law, includible in gross income of the registered owners thereof for federal income tax purposes, and therefore is exempt from present federal income taxation, except to the extent that such interest will be taken into account in computing an adjustment used in determining the alternative minimum tax for certain corporations, in computing the environmental tax imposed on certain corporations and in computing the "branch profits tax" imposed on certain foreign corporations.

It is also our opinion that the District has properly designated the Bonds as "qualified tax-exempt obligations" pursuant to Section 265(b)(3) of the Internal Revenue Code of 1986.

Chapman and Cutler

PMCurtner:mtb